

PLEASE NOTE:

- i. This list has been compiled to help guide potential partners in their proposal submissions to the KWSG. Although comprehensive, this is not an exhaustive list and will be amended as necessary. It is intended only as a starting point. It is generic to cover the minimum expected information.*
- ii. Each potential partner should first review the requirements in their entirety before packaging any full or initial submission to the KWSG. Make sure to include any other details that reflect the uniqueness of your proposition.*
- iii. Assessments of each proposal will be based on the relevance to the KWSG policy at the time of submission and/or review. All or part of the requirements listed, below and possibly any other criteria that may be deemed necessary, will also be used.*
- iv. Be aware that for submissions where the operational methodology or risk is not clearly understood and/or accurately estimated, additional information on the lender may be required. In those instances, the potential partner must submit information captured in the “PROPOSAL DETAILS FROM TECHNICAL PARTNERS” list.*
- v. All efforts will be made to clearly explain the methodology and process of review for each submission once a decision has been made.*

THE FOLLOWING SUMMARY FORM SHOULD BE ATTACHED TO EACH PROPOSED PARTNERSHIP WITH THE KWARA STATE GOVERNMENT (KWSG) THAT IS SUBMITTED FOR REVIEW. SEND THIS FORM AND OTHER PERTINENT INFORMATION, ALONG WITH YOUR PROPOSAL ELECTRONICALLY (ALL IN PDF FORMAT) TO invest@kwarappp.gov.ng

Project / Program Name	
Company/Group Name	
Main Sector(s) Impacted	
Project Value (overall and in phases if applicable) if in currency other than Naira (₦), indicate exchange rate and convert to Naira	

FINANCIAL PARTNER(S)/LENDER(S) DETAILS

This section provides a brief introduction of the relevant party(ies) to the proposal.

Name of Lender	
Legal Status	
Host Country	
Country(ies)/Region(s) of Operation	
Incorporation/Registration Details	
Applicable licences in Nigeria	
Names of subsidiaries or related companies <small>(only those necessary for purpose of this proposal only)</small>	
How would you describe your lending strategy?	
What is the present authorized capacity?	

Please send soft copy of 3 years audited financials of main lender and/or local affiliate for this proposal to invest@kwarapp.gov.ng. Alternative, you may provide a link if the information is already online.

DETAILS OF PAST SIMILAR PROJECTS

This section provides a brief overview of past projects that are similar in type, scope, region, value, or in any other ways to the current proposal under review.

<p>Who are the top 5 obligors?</p>	
<p>Total project finance (loans and/or equity) to government or government-owned entities in the last 3 fiscal years. State which aspects you financed.</p>	
<p>Provide details on the current status of each projects mentioned above.</p>	
<p>Did you have any other responsibilities besides financing for each of these projects?</p>	
<p>Provide references for each of the projects mentioned above.</p>	
<p>What are highlights of your credit assessment process?</p>	

DETAILS OF PROPOSITION TO KWSG

This section provides a brief overview of past projects that are similar in type, scope, region, value, or in any other ways to the current proposal under review.

<p>Terms of Finance</p>	<ul style="list-style-type: none"> ▪ Amount (in original currency): ▪ Prevailing Exchange Rate: ▪ Tenor: ▪ Moratorium on Interest Rate: ▪ Moratorium on Principal: ▪ Interest Rate: ▪ Required Minimum Return on Equity: ▪ List any other charges that add to Cost of Finance: <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Please attach a proposed repayment schedule.</p>
<p>Current Location/Source of Funds. Also include bankers’ details.</p>	<ul style="list-style-type: none"> ▪ Source of Funds: ▪ Bankers’ details (source country) <ul style="list-style-type: none"> Address: Contact name: Email: ▪ Bankers’ details (Nigeria) <ul style="list-style-type: none"> Address: Contact name: Email:
<p>What is the mode of funds transfer? List of all parties and role that will facilitate/have a role in the funds transfer</p>	
<p>What are the appropriate securities and collaterals? Are local guarantees acceptable?</p>	
<p>Are there any conditions to access the funds?</p>	
<p>How do you propose to handle exchange rate risk if applicable?</p> <p>Can repayment be in Naira?</p>	